



Wethersfield Library Board - Finance Committee Meeting

**Thursday August 19, 2021 at 6:00 p.m.
Wethersfield Library – Virtual Meeting**

Agenda

- Changes to agenda
- Review of Charles Schwab Accounts – Andrew Salak from Fiducient Advisors
- Review of library’s financial/investment policies
 - Endowment Policy
 - Investment Policy
 - Gifts and Donations Policy

This meeting will be conducted with Library Board members, library staff, liaisons, guests, and the public using the remote conferencing platform Zoom.

The public may access the live audio meeting by calling 1-929-205-6099.

The meeting ID is: 876 0718 6037. The passcode is: 516703.